

26 April 2022

Attention: Warren Wheatley (Director: AltVest Capital Limited)

Sholto Simpson (Issuer Agent: Vestra Advisory)

Cc: CTSE Issuer Regulation Committee

Dear Sirs

Re: AltVest Capital Limited ("AltVest") – Approval of listing of securities

1. The Issuer Regulation Division ("CTSE IRD") of The Cape Town Stock Exchange ("CTSE") hereby confirms that the CTSE Issuer Regulation Committee ("CTSE IRC") has approved the following securities for listing on the CTSE Equities Market:

Long name:	AltVest Capital Limited
Short name:	AltVest
Alpha Code:	4AAVC
ISIN:	ZAE4000000143
Class of securities:	Ordinary shares
Number of securities:	10,000,000
Listing price per security:	R5.00
Listing date:	Commencement of trade on Thursday, 5 May 2022

- The listing of AltVest is subject to a special condition based on the principles of a Cash Company (as defined in the CTSE Listing Requirements) ("CTSE LR") for AltVest to conclude an investment / acquisition within 6 (six) months from the date of listing, failing which AltVest may be suspended until such time that an investment / acquisition is made.
- Once an investment is made by AltVest, the listing of the relevant Preferred Ordinary Shares will be subject to Chapter 7 of the CTSE LR by way of a separate Listing Particulars / Prospectus which will be required to be submitted to the CTSE IRC for consideration.
- Congratulations and please extend the same to the Management, Board and Shareholders of AltVest. CTSE looks forward to welcoming AltVest to the CTSE Equities Market.
- An invoice in respect of the Initial Listing Fee for the AltVest ordinary shares in the amount of R30,000 (ex VAT) in terms of the CTSE Fee Schedule will be issued to AltVest on the day of listing.

Yours Sincerely

M. Yakoob

Mohammed Yakoob
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