



ALTVEST CAPITAL LIMITED

Incorporated in the Republic of South Africa
(Registration Number: 2021/540736/06)
ISIN: ZAE400000143
(“Altvest” or “Company”)

SHORT NOTICE OF ANNUAL GENERAL MEETING AND PUBLICATION OF ANNUAL FINANCIAL STATEMENTS

Notice is hereby given that the Annual General Meeting (“**AGM**”) of the shareholders of AltVest (“**Shareholders**”) be held on Monday, 3 October 2022 at 10:00, for purposes to transact the formal business as set out in the notice of AGM.

The notice of the AGM was dispatched to Shareholders on 25 August 2022. Furthermore, Shareholders are advised that the full annual financial statements for the year ended 28 February 2022 (“**AFS**”) have been published on the Cape Town Stock Exchange news service on 25 August 2022 and the full notice of the AGM and the AFS are available for download at altvestcapital.co.za/altvest-capital/.

The date on which Shareholders must be recorded as such in the share register of the Company to be eligible to attend, participate and vote at the AGM is Friday, 23 September 2022 (“**Voting Record Date**”), with the last day to trade being Friday, 23 September 2022.

The AGM of AltVest will be held at electronically as permitted by the exchange operated by Cape Town Stock Exchange (“**CTSE**”), the provisions of the Companies Act, No 71 of 2008, as amended (“**Companies Act**”) and the Memorandum of Incorporation of the Company.

Shareholders who are recorded in the securities register of Altvest will be entitled to electronically cast their votes on the CTSE Registry Voting Portal, from the date of the notice of AGM until the AGM, being Monday, 03 October 2022. Voting will close once the last resolution to be voted on has been proposed at the AGM. Votes cast by Shareholders who have submitted their votes prior to Voting Record Date and who subsequently disposed of their securities held in Altvest, will be disregarded or amended to their new voting rights as on Voting Record Date.

All Shareholders will be able to register to attend the AGM and/or vote by accessing the CTSE Registry Voting Portal via the following link: <https://ctseregistry.co.za>.

BY ORDER OF THE BOARD OF DIRECTORS OF ALTVEST

25 August 2022

ISSUER AGENT TO ALTVEST

Vestra Advisory Proprietary Limited



COMPANY SECRETARY

CTSE Registry Services Proprietary Limited.

Registration number: 2016/396777/07

Address: Woodstock Exchange Building, Block B, 5th Floor, 66-68 Albert Road, Woodstock, Cape Town, 7925

Email: admin@ctseregistry.co.za

Tel: 011 100 8352