



ALTVEST CAPITAL LIMITED

Incorporated in the Republic of South Africa

(Registration Number: 2021/540736/06)

Ordinary Shares: ISIN: ZAE400000143, Share Code: 4AAVC

Class A Preferred Ordinary Shares: ISIN: ZAE400000168, Share Code: 4AVUMG

("Altvest Capital" or "the Company")

WITHDRAWAL OF CAUTIONARY ANNOUNCEMENT

Shareholders are referred to the cautionary announcement released on 21 April 2023 and the renewal released on the 22 May 2023 regarding the potential interest related to all/part of Umganu Lodge.

The Company hereby advises that the previously disclosed exploratory discussions have been terminated and accordingly caution is no longer required to be exercised when dealing in the Company's securities.

Sandton

6 June 2023

ISSUER AGENT TO ALTVEST CAPITAL

BSM Sponsors Proprietary Limited

COMPANY SECRETARY

CTSE Registry Services Proprietary Limited.

Registration number: 2016/396777/07

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