

11 August 2023

Attention: Warren Wheatley (CEO: Altvest Capital Limited)

Tanya Cesare (Issuer Agent: BSM Corporate Finance)

Cc: CTSE Issuer Regulation Committee

Dear Sir/ Madam

Re: Altvest Capital Limited ("Altvest") – Approval of listing particulars and listing of securities

1. The Issuer Regulation Division ("CTSE IRD") of The Cape Town Stock Exchange ("CTSE") hereby confirms that the CTSE Issuer Regulation Committee ("CTSE IRC") has approved the following securities for listing on the CTSE Equities Market:

Long name:	Altvest ACOF C
Short name:	ACOF C
Alpha Code:	4ACOF
ISIN:	ZAE400000192
Class of securities:	Class C Preferred Ordinary shares
Number of securities:	Maximum of 48,333,334 securities (subject to the subscriptions received from investors in terms of the bookbuild)
Listing price per security:	R3,00
Listing date:	Commencement of trade on Tuesday, 5 September 2023

2. Congratulations and please extend the same to the Management, Board and Shareholders of Altvest. CTSE looks forward to welcoming Altvest Class C Preferred Ordinary shares to the CTSE Equities Market.
3. An invoice in respect of the Initial Listing Fee for the Altvest Class C Preferred Ordinary shares in the amount of R30,000 (ex VAT) in terms of the CTSE Fee Schedule will be issued to Altvest on the day of listing (which includes the initial listing application up to a maximum of 48,333,334 securities).

Yours Sincerely

M Yakoob

Mohammed Yakoob
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