

ALTVEST CREDIT OPPORTUNITIES FUND LIMITED

Incorporated in the Republic of South Africa

(Registration Number: 2022/737301/06)

ISIN: ZAG400000478

Instrument Code: 4ACD01

("the Company")



NOTICE OF AVAILABILITY OF AUDITED ANNUAL FINANCIAL STATEMENTS FOR THE YEAR ENDED 29 FEBRUARY 2024

Noteholders are advised that the Company's annual financial statements for the period ended 29 February 2024 have been published and are available on the Company's website at:

<https://acof.co.za/investment/>

Johannesburg

28 May 2024

Debt Issuer Agent



Questco Corporate Advisory Proprietary Limited