

**ALTVEST CAPITAL LIMITED**

Incorporated in the Republic of South Africa  
(Registration Number: 2021/540736/06)

Ordinary Shares: ISIN: ZAE400000143, Share Code: 4AAVC

Class A Preferred Ordinary Shares: ISIN: ZAE400000168, Share Code: 4AVUMG

Class B Preferred Ordinary Shares: ISIN: ZAE400000176 Share Code: 4AVBAM

Class C Preferred Ordinary Shares: ISIN: ZAE400000192, Share Code: 4ACOF

("Altvest" or "the Company")



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**NOTICE OF PUBLICATION OF INTEGRATED REPORT, ANNUAL FINANCIAL STATEMENTS  
AND NOTICE OF ANNUAL GENERAL MEETING**

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Shareholders are advised that the Company's integrated annual report incorporating the audited annual financial statements for the year ended 29 February 2024 ("Annual Report") was published today and is available on the Company's website

([https://altvestcapital.co.za/wp-content/uploads/2024/05/Altvest\\_Capital\\_AR\\_2024.pdf](https://altvestcapital.co.za/wp-content/uploads/2024/05/Altvest_Capital_AR_2024.pdf).)

The Annual Report encloses a notice of annual general meeting ("AGM") of Altvest shareholders. The AGM will be held entirely by electronic communication, on Tuesday, 25 June 2024 at 11:00. The full notice of AGM, which incorporates instructions for voting, is sent by email to each shareholder.

Important dates for shareholders in relation to the AGM:

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	2024
Record date for receipt of the notice of annual general meeting	Friday, 17 May
Last day to trade in order to be eligible to vote at the annual general meeting	Tuesday, 11 June
Record date for voting purposes ("voting record date")	Friday, 14 June
Shareholders or their duly authorised proxies who wish to participate in the annual general meeting, must register to do so by lodging a completed Electronic Participation Application Form by 11:00	Friday, 21 June
Last day to lodge forms of proxy for administrative purposes	Friday, 21 June
Annual general meeting held at 11:00 on	Tuesday, 25 June
Results of annual general meeting released on the CTSE News Service on	Tuesday, 25 June

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Johannesburg  
27 May 2024

**Issuer Agent**

Questco Corporate Advisory Proprietary Limited