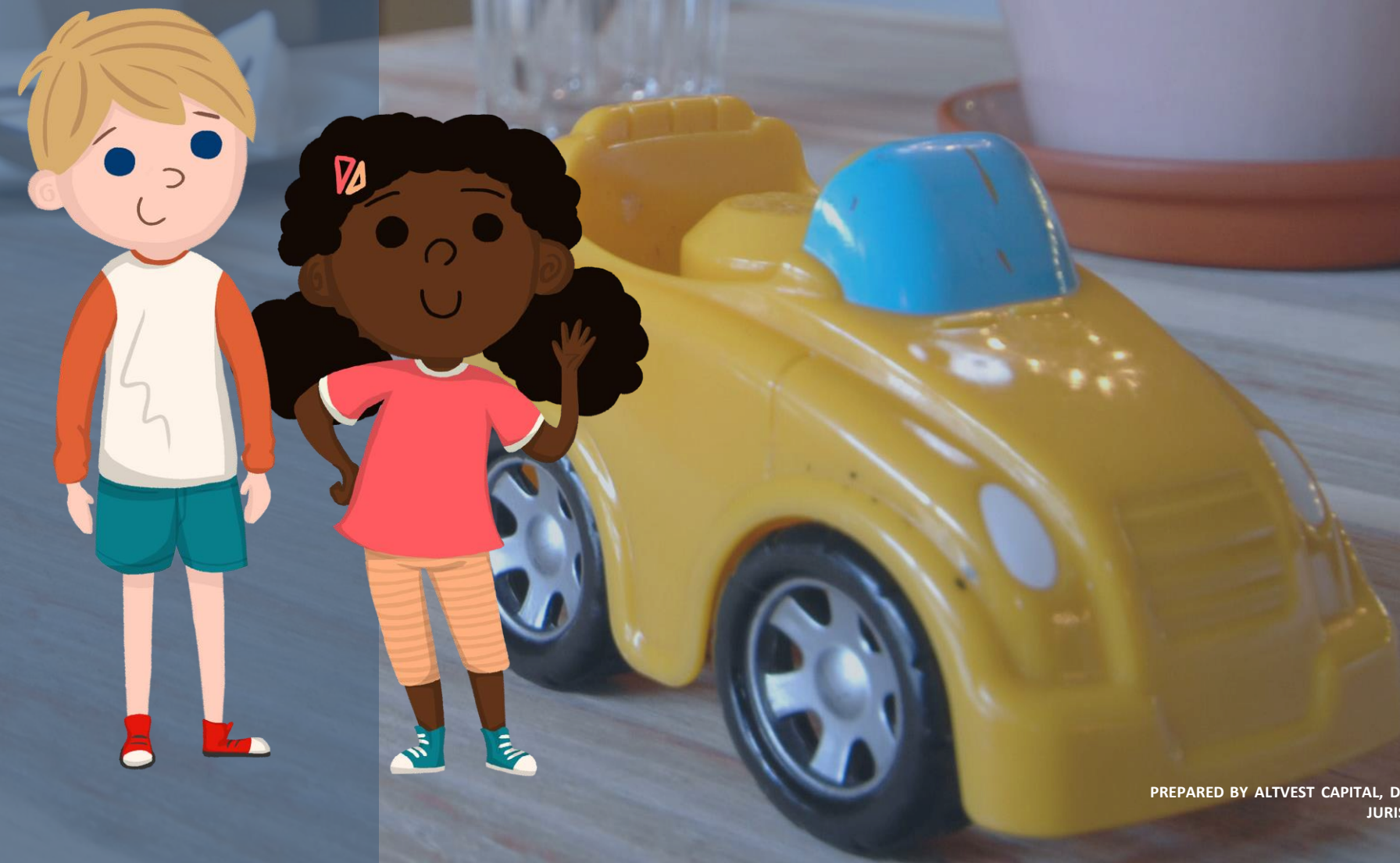


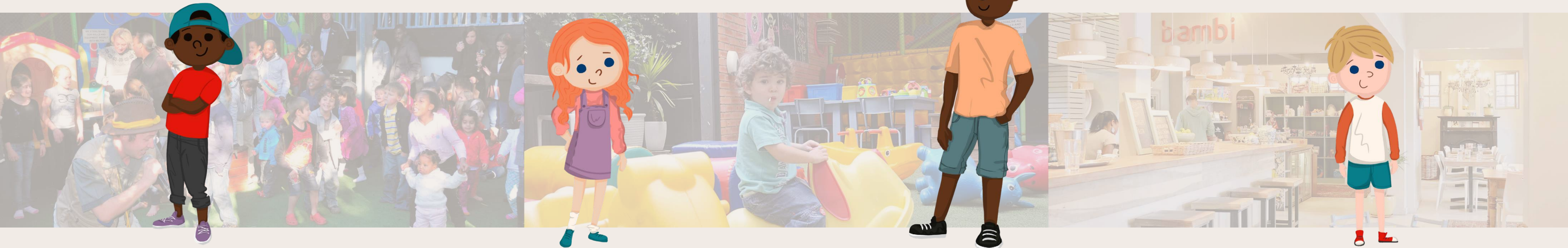
Welcome to the

Bambanani family

where fine dining meets family



Bambanani combines premium dining with world-class childcare facilities



Bambanani is a family-focused restaurant, operating for over 15 years across Johannesburg. Its unique value offering is pairing a sophisticated dining experience with childcare, safe play areas and children's entertainment.

Bambanani competes with larger operators such as Papacinos, Mike's Kitchen and Spur, but differentiate themselves via their premium childcare and dining offering. As such, the restaurant has developed a strong local brand and network of passionate guests, many of whom visit several times a month for years.

It is founder-managed by Caryn Cohen, an experienced local entrepreneur who also owns, along with her husband, Wide Open Spaces, the largest private outdoor advertising and billboard company in South Africa.

Bambanani currently owns the 3 properties that they operate on, and seeks to roll out new locations in across Gauteng and Cape Town.

Bambanani listed on the Altvest platform in December 2022

Bambanani has taken several steps forward since listing



Listing and Capital Raised:

Bambanani listed on December 9, 2022, at R10 per share. Since then, Bambanani concluded the capital raise for its first expansion phase, with a collective investment of R12.5 million from private and public investors. Since listing, Bambanani's shares have delivered an impressive return of ~9%.

Governance Restructuring:

Bambanani has leveraged its strong brand and community of customers to expand into both new locations and across product verticals. The Group now presides over a diverse portfolio of entities across the value chain: Bambanani Melville, Bambanani Bedfordview, Bambakitchen, and Bambanani Properties. The group has also established a board of directors, representing management and key investors, to guide strategy.

Bambanani is investing in expanding and diversifying its core operations

Expanding location

Bambanani has successfully expanded with a new Bedfordview store and has renovated the Melville Restaurant.

This marks the start of bringing the Bambanani Family Group experience to more communities, including Cape Town and Pretoria. Bambanani's vision is to offer a unique family experience beyond dining.

The property acquisitions for the Melville and Bedfordview stores are now part of the Bambanani Property Group.

Launch of Bamba's kitchen

Bamba's Kitchen has been successfully launched as a centralized hub supplying all locations with food. This is key to ensuring consistent quality as Bambanani rolls out more locations.

In addition to serving the restaurants, Bamba's Kitchen now caters to the needs of surrounding families and businesses, strengthening community ties and diversifying revenue streams.

Merchandising & products

Bambanani has now expanded into merchandising, offering a selection of educational toys, homemade granola, cakes, and more.

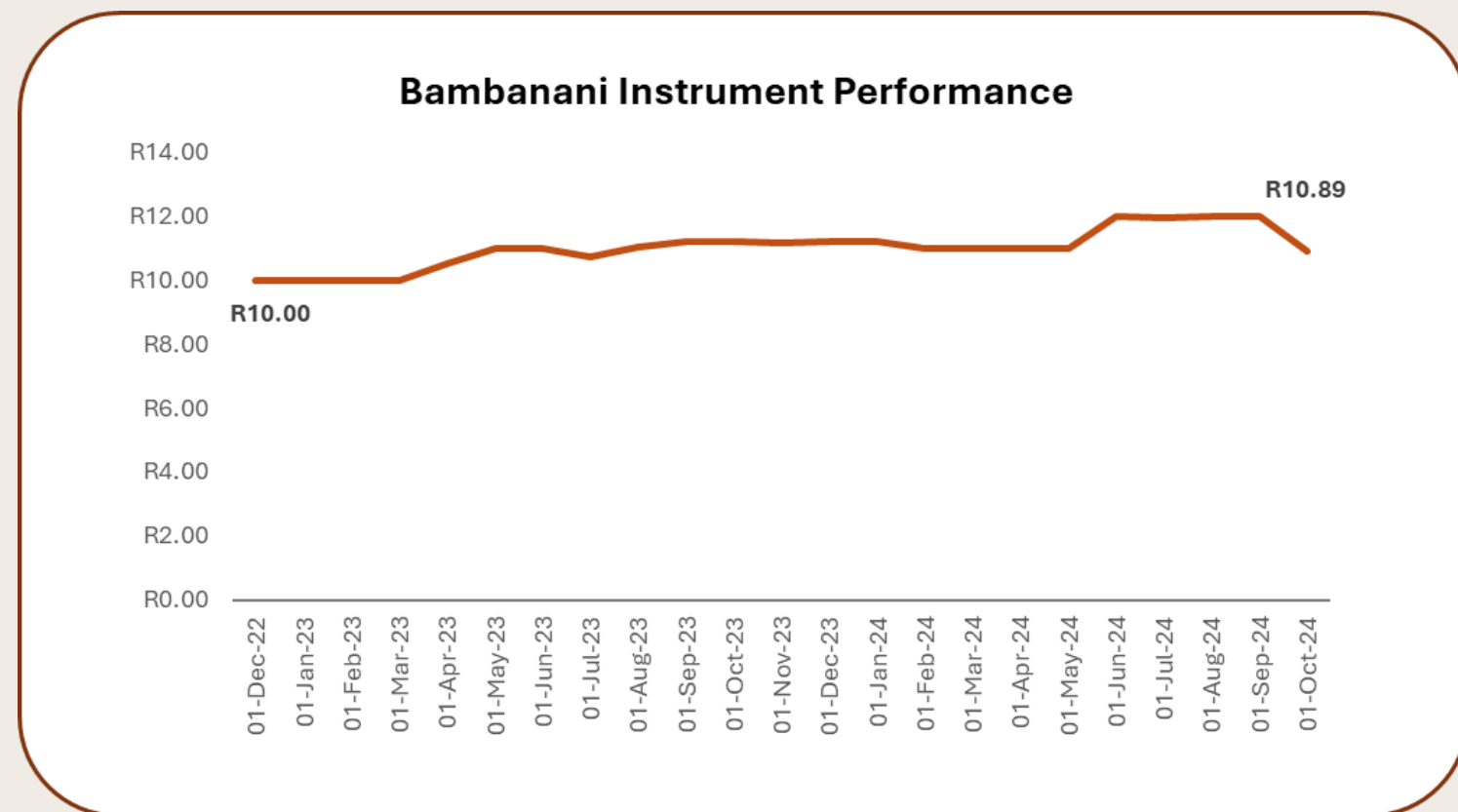
These products will be available for purchase both onsite and online, providing convenience and expanding the brand's reach.



Bambanani shares have grown ~9% since listing, and core operating metrics have remained strong post the expansion to Bedfordview.

Bambanani shares have risen

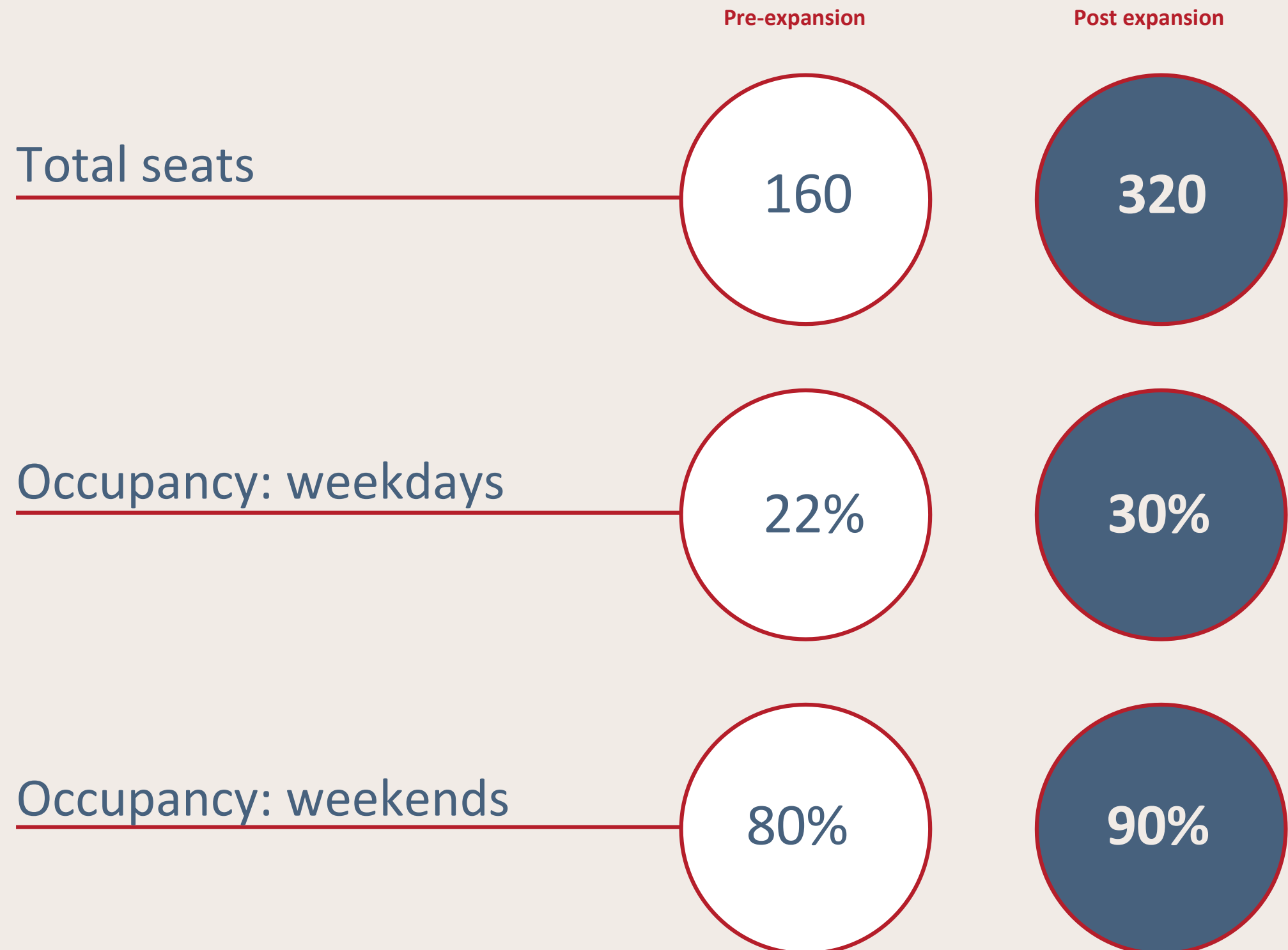
~9% since listing day



Bambanani keeps investors and their community up to date via their social media pages and newsletter:

	Melville	Bedfordview
Facebook followers	8,800	12,000
Instagram followers	4,155	3,000
Newsletter Subscribers	10,000	

Total seats have increased with the expansion, but capacity utilisation remains strong.





Bambanani Investment summary

Product Information: Altvest Bambanani

Name:	Bambanani Family Group
Share Code:	ALVB
Sector:	AltX
Subsector:	Diversified Financial Services
Share with Instrument:	Hybrid Financial Instrument
JSE Issue Price:	R11.00

Market Statistics: Bambanani

12 Month Low:	R10.00
Date of Low:	09 Apr 2024
12 month High:	R12.00
Date of High:	20 Jun 2024
Market Cap:	R 10,245,867
Shares in Issue:	940,851
Shares available:	1,968,844

Disclosure

Altvest Capital Limited, Registration number 2021/540736/06, is an authorized issuer of equity and hybrid instruments on the JSE AltX Exchange and A2X respectively, and an authorized issuer of debt instruments on the Cape Town Stock Exchange. All FAIS-regulated activities of the group are undertaken by either Altvest Wealth (Pty) Ltd, a registered FSP, or Altvest Securities (Pty) Ltd, a juristic representative of Altvest Wealth (Pty) Ltd, FSP No 45810. The listing(s) mentioned herein are subject to shareholder approval as well as the approval of the Johannesburg Stock Exchange. Altvest Credit Opportunities Fund Limited is an authorized service provider, NCRCP18241. This document is for information purposes only, does not constitute advice as defined in the Financial Advisory and Intermediary Services Act, 37 of 2002, and does not constitute or form part of any offer to issue or sell or any solicitation of any offer to subscribe for or purchase any particular investments. Opinions expressed in this document may be changed without notice at any time after publication.

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